Disclosure Statements

SAFE HARBOR STATEMENT: FORWARD-LOOKING DISCLOSURE
This presentation contains “forward-looking statements” within the meaning of the U.S. Private Securities Litigation Reform Act of 1995, based on current management expectations. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and that can cause Streamline Health’s actual results to differ. We caution you therefore to not place undue reliance on such statements.

Actual results might differ materially from these statements due to a number of risks and uncertainties. Risks that may contribute to the uncertain nature of these statements are described in Streamline Health’s periodic filings made with Securities and Exchange Commission. Special attention is directed to the portions of those documents entitled “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations.” Streamline Health undertakes no obligation to update any forward-looking statements or relevant risks, except as may be required by law.

TRADEMARKS
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# Intelligent Insight for Improved Decision-Making

## Knowledge management solutions provider

Our Knowledge Management solutions aggregate unstructured and fragmented data across the clinical, financial and operational spectrum of the patient experience—delivering intelligently organized, easily accessible insights, enabling better decision-making for better results.

## Integrate with leading EMR, financial and clinical systems

Integrate with leading EMR, financial and clinical systems.

![Logos of leading EMR, financial and clinical systems](image1.png)

## High client retention with deeply embedded solutions

95% client retention due to subject matter expertise coupled with innovative, deep and broad solutions that integrate with the existing business process of our clients while delivering meaningful ROI.

## Installed base of top tier clients presents sizable opportunity

![Logos of Montefiore, NewYork-Presbyterian, Emory Healthcare, NorthShoreLIJ](image2.png)

## Highly scalable recurring revenue model

TTM Q2 2013 SaaS and maintenance recurring revenue comprised 77.5% of total revenue.

## Proven management team

Executive team with extensive healthcare information technology experience in both public and private equity or venture backed entities.

## Macro market conditions driving growth

The increasing complexity of provider reimbursement strategies coupled with the demands of EHR implementations and a shift in coding metrics are drivers for growth.
# Pending Acquisitions

## RECENTLY ANNOUNCED LETTERS OF INTENT TO PURCHASE TWO COMPANIES TO AUGMENT EXISTING SOLUTIONS

### Target #1

**Patient access solutions**
- The Company currently has 29 clients, only 9 of whom are Streamline clients today
- For the LTM period ending June 30, 2013, total revenues were $3.9mm, of which $3.2 were recurring
- Consideration is approximately $6.5 million in cash

### Target #2

**Financial and operational analytics**
- Operates under a SaaS based model
- The Company currently has 35 clients, none of whom are Streamline clients today
- Consideration is approximately $13.75 million in cash and stock
Solutions Across the Patient Experience

Enterprise Solutions
- Scheduling
- EMPI
- AccessAnyWare

Process Improvement Solutions
- Patient Access:
  - CharityWare
  - ReferWare
  - ORMS
  - PreOpWare
- Clinical:
  - Physician Portal
- HIM:
  - CompletionWare
  - ReleaseWare
  - FolderView
- Coding & CDI:
  - eCAC
  - ePhysician Query
  - eAbstract
  - Dual Coding
  - eCDI
- Financial:
  - 835DenialWare
  - ARWare
  - AuditWare
  - Cost
  - Claims Tracking

Analytics
- Population Management
- Clinical Performance
- Spend
- OpportunityAnyWare
Competitive Landscape

Traditionally compete on solution price, service level, agility, customizability & Industry specific

Traditionally compete on solution appeal

Enterprise Solutions | Coding Solutions | Analytics Solutions
### Addressing Critical Healthcare Issues

**Streamline Health solutions address critical pain points for providers**

<table>
<thead>
<tr>
<th>Issues</th>
<th>Electronic Medical Records</th>
<th>ICD-10 Transition</th>
<th>Declining Reimbursements</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Providers must show “meaningful use” by 2015</td>
<td>ICD-9 to ICD-10 Conversion by October 1, 2014</td>
<td>Increasing claim denials, slow pay, and the impact of risk contracts such as ACOs and bundled payments</td>
</tr>
<tr>
<td>Opportunities</td>
<td>HITECH/ARRA is just the beginning of the EMR life cycle</td>
<td>Over 140,000 new codes in ICD-10</td>
<td>With decreasing profit margins, providers will rely on business analytics to help them protect revenue</td>
</tr>
<tr>
<td>Solutions</td>
<td>Enable access to unstructured data from within the EMR with MU certified EHR module</td>
<td>Computer Assisted Coding (CAC) solution addresses ICD-10 conversion issues</td>
<td>Accelerate coding, billing, A/R collection and increase visibility of financial KPIs with business analytics</td>
</tr>
</tbody>
</table>
Growing Addressable Market

Favorable Industry Fundamentals Support Long-Term Market Growth

Compelling Market Fundamentals

- 50% of providers expect to purchase a computer assisted coding solution in the next two years (1)
- 3,116 of the 5,754 registered hospitals in the U.S. are using an EMR system we integrate with (2)
- Estimated 800+ hospitals were using business analytics solutions in 2012; that number is expected to grow to 2,800+ by 2016 with a CAGR of 41% (3)
- Worldwide HCIT spend was approximately $85 billion in 2010; projected to be $185 billion in 2020 (4)

Current Market Focus

- Over 1,700 acute care hospitals > 200 beds in the U.S. and affiliated physician groups
- Economic buyer = CFO and/or CIO
- Functional buyers = HIM, RCM, PFS, CDI, Coding

Potential New Markets

- Long term care
- Home health
- Alternate site (ambulatory)
- Accountable care organizations

(1) KLAS Report – Computer Assisted Coding: A Glimpse at the Future of HIM Technology
(2) Modern Healthcare: By the Numbers 2012-2013
(4) Gartner and Cerner estimates
Case Studies

**BAPTIST HEALTH CARE**

**BACKGROUND:**
Implemented OpportunityAnyWare to deliver sophisticated business intelligence technology with in-depth analysis and workflow tools to identify and prioritize areas of financial opportunity.

**RESULTS:**
- $6 million improvement in cash flow above net revenues
- Shaved 5+ days in outstanding accounts receivable
- Decreased average monthly denial write-offs from $750,000 to $300,000, resulting in estimated annual net revenue improvement of $1 to $2 million
- Generated highest cash month in history within 60 days
- Increase monthly collections by 10%
- Average monthly cash payments increased $2.6 million

**Lucile Packard Children’s Hospital AT STANFORD**

**BACKGROUND:**
Implemented OpportunityAnyWare in May 2011 while on track to be under budget for fiscal year end cash goal.

**RESULTS:**
- Redesigned LPCH’s AR process
- Used OpportunityAnyWare to stratify the outsourced low dollar accounts
- Post-implementation delivered highest cash month of over $10 million
- Collections rose 12.7%
- Average monthly cash payments increased $6.9 million

**SARASOTA MEMORIAL HEALTH CARE SYSTEM**

**BACKGROUND:**
Sarasota Memorial wanted to improve the quality and safety of patient care, ease the burden on physicians, and strengthen outcomes with optimized access to information.

**RESULTS:**
- Delivered access to and completion of the entire medical record from one user interface regardless of the origination of information – paper or electronic, internal or external
- Achieved vision by emphasizing document management enterprise-wide vs. departmental application only
- All medical records available to physicians online
- Decreased chart coding time from 5 to 2 days for Discharged Not Final Coded (DNFC)
- Records scanned and available within 48 hours of discharge
Installed base of top tier clients presents sizable opportunity: 100+ clients, 400+ sites

Financial Performance Through Q3 2013

- Q3 2013 bookings plus renewals were approximately $10mm
- Bookings for Q3 2013 were $6.3mm, a 19% increase over Q2 2013
- Total revenue for Q3 2013 was approximately $6.7mm
- Backlog was $55.0mm for Q3 2013, an increase of 6% over Q2 2013
## Executive Team

<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
<th>Years of Experience:</th>
<th>Previously</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Streamline</td>
<td>Industry</td>
</tr>
<tr>
<td>Robert Watson</td>
<td>President &amp; Chief Executive Officer</td>
<td>3</td>
<td>23</td>
</tr>
<tr>
<td>Nicholas Meeks</td>
<td>Senior Vice President &amp; Chief Financial Officer</td>
<td>2</td>
<td>6</td>
</tr>
<tr>
<td>Richard Nelli</td>
<td>Senior Vice President &amp; Chief Technology Officer</td>
<td>1</td>
<td>22</td>
</tr>
<tr>
<td>Matthew Seefeld</td>
<td>Senior Vice President, Solution Strategy</td>
<td>2</td>
<td>14</td>
</tr>
<tr>
<td>Michael Schiller</td>
<td>Senior Vice President, Sales &amp; Marketing</td>
<td>2</td>
<td>22</td>
</tr>
<tr>
<td>Herbert Larsen</td>
<td>Senior Vice President, Client Services</td>
<td>1</td>
<td>25</td>
</tr>
</tbody>
</table>
## Company Summary

A leading provider of SaaS-based enterprise content management, business and clinical analytics, and computer assisted coding (CAC) solutions for healthcare providers.

<table>
<thead>
<tr>
<th><strong>Exchange/Ticker</strong></th>
<th><strong>NASDAQ: STRM</strong></th>
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</thead>
<tbody>
<tr>
<td><strong>Share Price (52 Week Range)</strong></td>
<td>November 29, 2013: $6.13 (52 Week High - $8.50, Low - $5.02)</td>
</tr>
<tr>
<td><strong>Common Shares Outstanding</strong></td>
<td>17.4 million (inclusive of 3.45M shares per offering closed 11-27-13)</td>
</tr>
<tr>
<td><strong>Market Cap</strong></td>
<td>November 29, 2013: $106.7 million</td>
</tr>
<tr>
<td><strong>Cash</strong></td>
<td>$5.4 million <em>(July 31, 2013)</em></td>
</tr>
<tr>
<td><strong>Bank Debt</strong></td>
<td>$13.1 million <em>(July 31, 2013)</em></td>
</tr>
<tr>
<td><strong>TTM Revenue</strong></td>
<td>$28.5 million <em>(July 31, 2013)</em></td>
</tr>
<tr>
<td><strong>TTM Adj. EBITDA</strong></td>
<td>$6.6 million <em>(July 31, 2013)</em></td>
</tr>
<tr>
<td><strong>Number of Associates</strong></td>
<td>96</td>
</tr>
</tbody>
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